

# Assets

Date: \_\_\_\_\_

Accounts	Balance
Emergency Savings	\$ _____
Short term Savings	\$ _____
Checking Account	\$ _____
Roth IRA	\$ _____
IRA	\$ _____
401K	\$ _____
Pension	\$ _____
Social Security	\$ _____
Brokerage accounts	\$ _____
Real Estate Value	\$ _____
Other	\$ _____
Total	\$ _____